

# BlueWave Solar History



Launched our solar development business with our first small contract in MA



**Achieved B** Corp certification for our commitment to the people, the partners and the places we do business



2011

2017



**BlueWave** founded with the vision of protecting the planet by transforming access to renewable energy



2013

Pioneered and built the first community solar projects in MA



2019

**Growth in** community solar services. allowing us to bring access to solar to more people in more places



# Conservation + Agriculture + Clean Energy = <3



1. Engaging with the conservation community on leveraging planning tools and mitigation payments to reach conservation goals.



2. Working with farmers and farm managers to understand dualuse and how to leverage it for farm viability, food system stabilization, ecological benefits.





3. Commit to prioritizing sustainable siting and development practices. Be an engagement member of the conservation community.



# ROOFTOP & CONTAMINATED LANDS ALONE CAN'T REACH GHG TARGETS

Current solar projections fall short by as much as 77%



With "Balanced Energy Mix," retaining modest amounts of other large-scale resources in New England would require 107 GW of solar (37% of total generation) by 2050.

In this scenario, aggressive projections for Contaminated Land solar would only account for 77% of total solar needed by 2030, and only 34% by 2050.

If sustainable solar does not fill this gap; what will?

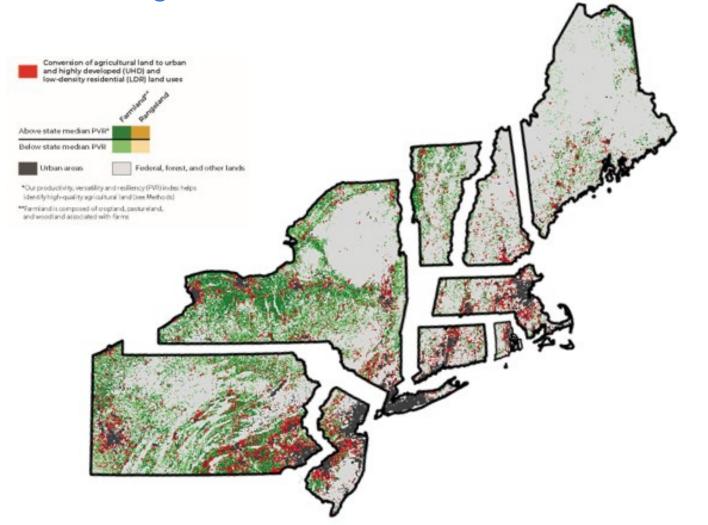
Applying Acadia's <u>annual level of rooftop solar adoption from</u>
2020-2030 through to 2050 would <u>only account for 9% of total</u>
<u>projected solar needed.</u>

Full adoption of projected Rooftop / Contaminated Land solar will still leave the region well short of its clean energy goals



#### **Farms Under Threat: American Farmland Trust**

**Evaluating Level of Threat** 



Farmland Conversion from 2001-2016		
State	Acres	%
New Jersey	7,100	8.7
Connecticut	23,000	6.4
Rhode Island	4,000	5.8
Massachusetts	27,000	5.2
Pennsylvania	347,000	3.8
New Hampshire	12,000	2.7
New York	254,000	2.7
Vermont	21,000	1.6
Maine	19,000	1.4





### **Dual-Use Examples**





# **Elements of Strong Dual-Use Policy**

- Develop clear agricultural siting guidelines and program framework with input from the farming, research, and solar industry stakeholders.
- **Establish a working group** to address program adjustments and set standards that fit the state's unique agricultural needs.
- Allow flexibility of dual-use construction standards that support differing agricultural activities to continue as the primary site activity under or around arrays.
- Utilize Shading Analysis tool or for project design verification, developed by BlueWave and verified by the Fraunhoefer Institute for Sustainable Energy for the MA Dual-Use program. Similarly, states are looking at the PAR required per crop.
- Use a third-party certification or programs currently in place to verify farm plans and that the land remains in active agricultural use.
- Financial incentive to steer solar developers towards dual-use to preserve/increase agricultural production and meet clean energy goals at the same time. This could be keeping their farm tax assessment, an adder, etc. depending on the intensity of dual-use desired by the state.





# **Example Baseline Guidelines from New York**

#### NYS Agricultural Solar Siting Guidelines

## **Environmental Monitoring**



Hire or designate an EM to oversee the construction, restoration and follow-up monitoring in agricultural areas.

# Construction Requirements



- Before any topsoil is stripped representative soil samples should be obtained.
- Topsoil should be stockpiled and kept separate from other excavation materials.
- Post-Construction restoration requirements.

#### Monitoring and Remediation



- Topsoil and trench settling
- Drainage
- Excessive Rock
- Soil Compaction
- Agricultural Fencing and Gates

#### Decommissioning and Restoration



- All materials removed
- Soil tested to ensure restoration or improvement of soil quality





# Top 7 States for Dual-Use Policy Engagement

Which Northeast states have the policy special sauce to be the next sustainable solar market?





# **Criteria for Opportunity**

#### Creating a standard to evaluate level of farmland threat

#### **Evaluation Categories**

Criteria	Best Practices	Total Potential Score
Structural Support	<ul> <li>Is there an active community solar program?</li> <li>Are there incentives for dual-use development?</li> <li>Are there clear solar siting standards in place?</li> <li>Are there current use taxation programs?</li> </ul>	5
Organizational Support	<ul> <li>What NGOs, organizations or agencies are open to dual-use?</li> <li>How engaged is the State's Department of Ag?</li> <li>Involvement of local institutional experts?</li> </ul>	5
Farmland Protection Potential	Regional Farms Under Threat Ranking	5
Farmland % Preserved with Dual-Use	<ul> <li>Potential % of total farmland to preserved using state food system and far numbers available.</li> </ul>	mland preservation



# Pennsylvania

SC	OR	E: 4	46°	%

#7	

Criteria	State Details	Score
Structural Support	Interest amongst environmental groups is high for community solar and possibly Dual-Use. <b>No leg. again!</b>	1
Organizational Support	<ul> <li>Farm Bureau is very interested in Dual-Use and collaborating with community solar developers.</li> <li>Environmental NGOs are engaged but efforts are fragmented</li> </ul>	3
Farmland Protection Potential	5 <sup>th</sup> highest farmland conversation rate	3
Overall	Despite low score, economic circumstances are especially dire for farmers, which moves the state up the list in terms of urgency to act.	7/15
Farmland % Preserved with Dual-Use	No current comparable data, could be developed throstate-wide food systems plan	ough a

- 1. Advocate for the passage of HB 531 Community Solar Bill that is in the House Consumer Affairs committee currently.
- 2. Advocate for Dual-Use support at the PUC after the legislation is passed.
- 3. Advocate for solar legislation next session!



#### Connecticut

SCORE: 53%

#6

Criteria	State Details	Score
Structural Support	<ul> <li>Community solar program is small and RFP process will be completed on July 15</li> <li>Carbon Free by 2040 goal</li> </ul>	1
Organizational Support	Opportunity for DEEP to engage land use and solar community for next phase on solar	2
Farmland Protection Potential	<ul> <li>2nd highest farmland conversion rate</li> <li>2nd most expensive farmland in the US</li> </ul>	5
Overall	Farmlands face a high level of threat, but CT faces a lack of structural and organizational support.	8/15
Farmland % Preserved with Dual-Use	25% of new farmland goal could be met via dual-use, including 22% of new acreage goal for livestock and 34% of new acreage goal for ground crops.	

#### **Action Items**

I. RFP process is nearly completed for the solar programs, but connecting with the Farm Bureau and NGOs is important to move the solar conversation in CT.



#### **New York**

Criteria	State Details	Score
Structural Support	<ul> <li>Community solar program getting going – largest clean energy goals in the region.</li> <li>Nothing specific in NY-SUN operating plan, but there is a leftover bucket for incentives</li> <li>Possible taxation programs to leverage</li> </ul>	3
Organizational support	<ul> <li>AFT very engaged in solar opportunities</li> <li>The NY PSC specifically called out dualuse in their latest NY-SUN order.</li> <li>NYSERDA engaged</li> </ul>	3
Farmland Protection Potential	6 <sup>th</sup> highest farmland conversation rate	3
Overall	Early stages, with potential to ramp up	9/15
Farmland % Preserved with Dual-Use	No current comparable data, could be developed through a state-wide food systems plan	



- Ask NYSERDA to consider dual-use for the NY-SUN program.
- 2. Work together with NGOs and developers to create a robust and effective program.
- Encourage progress toward a state-wide food systems plan building on existing "NYS Farm to School" program

#### **Rhode Island**





Criteria	State Details	Score
Structural Support	Community solar program is small, but has aggressive renewable goals - 100% by 2030	2
Organizational support	Land use community engaged in solar siting conversation, opportunity to present an alternative	3
Farmland Protection Potential	<ul> <li>3<sup>rd</sup> highest farmland conversion rate</li> <li>Most expensive farmland in the nation</li> </ul>	5
Overall	Moderate support structures are in place but farmlands will need more aggressive support due to level of threat.	10/15
Farmland % Preserved with Dual-Use	45% of new farmland goal could be met via dual-use, including 40% of new acreage goal for livestock and 63% of new acreage goal for ground crops.	

- OER is trying to gauge what efforts can be made to expand the Community Remote Net Metering program. Data is being gathered.
- 2. Land use community may be open to the dual-use alternative.



#### Maine

Criteria	State Details	Score
Structural Support	<ul> <li>Net Energy Billing program on-going and very popular,</li> <li>NEB program can be amended to incentivize preferred siting such as dual-use</li> <li>Current Use Taxation Legislation (Tabled)</li> </ul>	3
Organizational Support	<ul> <li>AFT, MFT, Maine Audubon, Farm Bureau, NRCM engaged in collaborative conversations</li> <li>Dual-use named in the legislation, unknown whether the PUC will incentivize until after Block one of the program</li> <li>DEP, DACF, GEO all engaged</li> </ul>	5
Farmland Protection Potential	9 <sup>th</sup> highest farmland conversation rate	2
Overall	Excellent organizational support in place, but a relatively lower threat to farmland.	10/15
Farmland % Preserved with Dual-Use	Opportunity to create 2% of new farmland goal via dual large-proportion of farmland vs. low energy load result percentage of total new farmland called for in NEFV.	•

**SCORE: 73.3%** 



#### **Action Items**

Opportunity in the Spring 2021 for legislation or the NEB program review to influence program.

- Ask PUC and the Governor to consider a dual-use incentive or preferred siting status in the DG procurement (community solar) program.
- Encourage PUC and the Governor to incentivize dual-use in the Net Energy Billing Program.
- 3. Encourage the solar siting working group in Maine to steer towards dual-use.



#### **Massachusetts**



Criteria	State Details	Score
Structural Support	<ul> <li>Legacy community solar program, large clean energy and net zero goals and needs (GHG, LMI participation)</li> <li>Taxation program could be addressed</li> </ul>	5
Organizational support	<ul><li>MDAR, DOER, EEA, and Gov engaged</li><li>AFT and others very engaged</li></ul>	3
Farmland Protection Potential	4th highest land conversion rate	4
Overall	Excellent structural support combined with strong organizations has great potential to make an impact.	12/15
Farmland % Preserved with Dual-Use	36% of new farmland goal could be met via dual-use, including 31% of new acreage goal for livestock and 50% of new acreage goal for ground crops.	

- Ask MDAR for a long \term working group to help
  make the program more
  streamlined and robust.
- 2. Join us in our call for 3<sup>rd</sup> party certification of crop plans and agricultural activity certification.



# **New Jersey**

**SCORE: 87%** 

#1

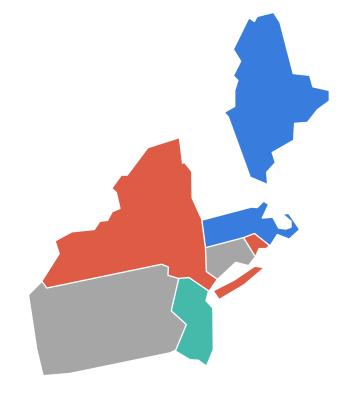
Criteria	State Details	Score
Structural Support	<ul> <li>Large clean energy goals and needs, specifically for community solar</li> </ul>	4
Organizational support	<ul> <li>Stakeholders interested in pursuing dual-use solar</li> <li>BPU – straw proposal likely out soon. Push for dual-use as preferred siting, incentive for dual-use</li> <li>Legislation to allow for dual-use on farmland without size restriction.</li> </ul>	4
Farmland Protection Potential	<ul> <li>#1 highest conversion of farmland rate</li> <li>Projected to be the first state to reach "build out"</li> </ul>	5
Overall	Powerful structural and organizational support in place to combat aggressive conversion rates.	13/15
Farmland % Preserved with Dual-Use	No current comparable data, could be developed t state-wide food systems plan	hrough a

- Ask the BPU to allow for farmland siting with dualuse in the successor program and provide for an incentive for a robust dual-use program.
- 2. Engage with the legislature to pass legislation allowing for dual-use.
- Keep building relationships with the Farm Bureau and NGOs.



# **Summary of Ranked Top 7 Opportunities**

Rank	State	Level of Threat	Level of Opportunity	Rating
1	New Jersey	High	High	87%
2	Massachusetts	Medium	High	80%
3	Maine	High	Medium	73%
4	Rhode Island	High	Medium	67%
5	New York	Medium	Medium	60%
6	Connecticut	High	Low	53%
7	Pennsylvania	Medium	Low	46%



Possible new programs: Vermont, New Hampshire, Maryland, Virginia



# Thank you!



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# **Components of an Effective Dual-Use Adder**

# Risk & Complexity by Asset Class

- Higher uncertainty
- Higher risk
- Higher complexity
- More moving parts
- Investor revenue returns expectations

#### Varied Design Needs by Structure

- Additional steel
- Higher labor cost

# Support for Farm Operations/ Farmers

- Inputs & Equipment
- Capital Improvements
- Farm Manager / Technical Assistance
- Farm Subsidy Payment

#### Requirements based on Solar Operations

- Higher O&M
- Higher insurance premiums
- Unknowns

# Financial Impact of Project Size

- Less density vs. standard solar
- Less lease revenue vs. standard solar
- Less profit vs. standard solar
- Fixed costs remain same (interconnection)

